



18300 Gridley Road Suites "I", Artesia, CA 90701 /25 + yr experience
Anywhere in CA, we can do the loan-FHA, VA, Conv, Commercial, Jumbo, Luxury home,.....
Phone: (562) 809-2643 Fax: (562) 809-0644
Email: Loan@MGBFinancial.com Web: www.MGBFinancial.com # 257-608/280-127

Thank you for giving us the opportunity to be of service to you. Enclosed herewith information requested by you.
Please fill out completely, sign @ bottom & fax back @ 562-809-0644 or mail to us A.S.A.P. We will call you to confirm the information.

1. Refinance Streamline FHA FHA to FHA

Borrower Information - Must be filled out completely - Need copy Driver License and ss card Streamline FHA Kal 25

Borrower: _____ (First name) (M.) (Last name) (Suffix)	Co-Borrower: _____ (First name) (M.) (Last name) (Suffix)
Social Security Number: _____ Date of Birth _____	Social Security Number: _____ Date of Birth _____
Marital Status: ☐ Married ☐ Single ☐ Divorced	Marital Status: ☐ Married ☐ Single ☐ Divorced
Number of Dependents: _____	Number of Dependents: _____
Home Phone Number: _____	Home Phone Number: _____
Work Phone Number: _____	Work Phone Number: _____
Cell Phone Number: _____	Cell Phone Number: _____
E-mail Address: _____	E-mail Address: _____
Present Street Address: _____	Present Street Address: _____
City: _____ State: _____ Zip: _____	City: _____ State: _____ Zip: _____
_____ Years at present address: _____	_____ Years at present address: _____

Employment Information -

Employer: _____	Employer: _____
Years with current employer: _____	Years with current employer: _____
Monthly Gross Income: _____ (hourly/weekly/monthly)	Monthly Gross Income: _____ (hourly/weekly/monthly)
2023 W2/tax _____ 2022 W2 /Tax _____ 2024 W2/tax _____	2023 W2/tax _____ 2022 W2 /Tax _____ 2024 W2/tax _____
Type of compensation: ☐ Salary ☐ Commission ☐ Self -employed	Type of compensation: ☐ Salary ☐ Commission ☐ Self -employed
Other Income: _____	Other Income: _____

Items needed for Streamline application - This is only from FHA to FHA or VA to VA - No mortgage late

1. ___ Copy of Driver License ___ Social Security
2. ___ Current pay stub or copy of any current income documents
3. ___ Copy of ___ Mortgage Coupon showing next payment due
4. ___ Copy of property Insurance ___ If HOA Need HOA coupon ___ If solar need solar statement
5. ___ Utility bill showing proof of occupancy ___ One month Bank Statement

DECLARATIONS

Any Bankruptcy? ☐ YES ☐ NO If YES, when discharged?(Must be 2 yr s. from the date of discharge) _____

Note: Best time to refinance as interest rates are lower and not to much of expectation from fed meeting scheduled for 16&17th Sept.
One can lock the rate and get the best of the rates.
No Tax Return, No Appraisal, save thousands in interest.

For VA Borrower extra items see below

1. ___ Need DD 214
2. ___ Certification of Eligibility

For Streamline Refinance Only:

Reason for refinance _____ Year bought _____ Sales price _____
Present value est _____ No Equity in the property _____ Present Lender _____ Send mortgage coupon with application
Present rate _____ Loan amount _____ Monthly payment _____ Monthly Property tax _____ Monthly Property Insurance _____
Do you have 2nd/ yes ___ No/ If yes Present rate _____ Loan amount _____ Monthly payment _____ Lender name _____

AUTHORIZATION TO RELEASE INFORMATION

I / We (undersigned) give MGB Financial services, Inc or its assigns permission/authorization to inquire with standard credit reporting agencies for my/ our credit report. A copy of this authorization may be accepted as an original. This is an inquiry only, not an application.

Borrower

Date

Co-Borrower

Date

QUALITY CONTROL CERTIFICATION AND AUTHORIZATION

The undersigned certify the following:

1. I/We have applied for a mortgage loan from hereinafter referred to as Lender. In applying for the loan, I/We completed a loan application containing various Information on the purpose of the loan, the amount and source of down payment, employment and Income information, and assets and liabilities. I/We certify that all of the information is true and complete. I/We made no misrepresentations in the loan application or other documents, nor did I/We omit any pertinent Information.
2. I/We understand and agree that The Lender reserves the right to change the mortgage loan review process to a full documentation program. This may include verifying the Information provided on the application with the employer and/or the financial institution. I/We understand that this is applicable if I/We applied for the limited documentation program.
3. I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both to knowingly make any (also statements when applying for this mortgage, as applicable under the provisions of Title 18, United States Code, Section 1014.)

AUTHORIZATION TO RELEASE INFORMATION

To Whom It May Concern:

1. As part of the application process, The Lender and the mortgage guarantee insurer may verify information contained in my/our loan application and in other documents required in connection with the loan, either before the loan is closed or as part of its quality control program.
2. I/We authorize you to provide to The Lender, to any investor to whom The Lender may sell my mortgage, and to the mortgage guaranty insurer any and all information and documentation that they request. Such information includes, but is not limited to, employment history and income; bank, money market, and similar account balance; credit history; and copies of income tax returns. The Lender, or any investor that purchases the mortgage, or the mortgage guaranty insurer may address this authorization to any party named in the loan application.
3. A copy of this authorization may be accepted as an original.
4. Your prompt reply to The Lender or the investor that purchases the mortgage or the mortgage guaranty insurer is appreciated.
5. Mortgage guaranty Insurer (If/any): _____

→ Please select accordingly: _____ Citizen _____ Green Card _____ Work Permit

X

Borrower

Date

Social Security No.

Email:

Cell Phone:

X

Co-Borrower

Date

Social Security No.

Email:

Cell Phone: