



18300 Gridley Road Suites "I", Artesia, CA 90701 /25 + yr experience

Anywhere in CA, we can do the loan-FHA,VA, Conv, Commercial,Jumbo, Luxury home,,No Tax,Bank St only.....

Phone: (562) 809-2643 Fax: (562) 809-0644

Email: Loan@MGBFinancial.com Web: www.MGBFinancial.com # 257-608/280-127

Thank you for giving us the opportunity to be of service to you. Enclosed herewith information requested by you.

Please fill out completely, sign @ bottom & fax back @ 562-809-0644 or mail to us A.S.A.P. We will call you to confirm the information.

1. Refinance 2. Cash out 3. Pay Debts Lower Rate Home Equity 12 mos Bank No Tax Return Loan

Borrower Information - Must be filled out completely - Need copy of Driver License and ss card Kal 2026 web short form

Borrower: (First name) (M.) (Last name) (Suffix) Co-Borrower: (First name) (M.) (Last name) (Suffix) Social Security Number: Date of Birth Marital Status: [] Married [] Single [] Divorced Number of Dependents: Home Phone Number: Work Phone Number: Cell Phone Number: E-mail Address: Present Street Address: City: State: Zip: Monthly Rent: Years at present address:

Employment Information -Need Last 2 yrs of tax returns /personal and Business (If Self emp)- 2 mos pay stub

Employer: Years with current employer: Monthly Gross Income: (hourly/weekly/monthly) 2025 W2/tax 2024W2 /Tax 2023 W2/tax Type of compensation: [] Salary [] Commission [] Self-employed Other Income:

PREVIOUS EMPLOYMENT (if less than two years)

Employer: Years with Previous employer: Monthly Income: Type of compensation: [] Salary [] Commission

DECLARATIONS

Any Bankruptcy? [] YES [] NO If YES, when discharged?(Must be 2 yr s. from the date of discharge) Any foreclosure [] YES [] NO if YES when ?(Must be 3 yr s. from the date of discharge) Do you have collection accounts? If yes, are you willing to pay them? Do you [] Pay Child Support [] Receive Child Support or alimony/amt YES NO

NEW HOME PURCHASE INFORMATION- Only if you are purchasing a home

Purchase Price: Have you find the property? Yes NO If yes address Down payment funds Balance savings chking Retirement Gift from Need down payment assistance (Must meet credit and income guidelines) Loan Type: FHA VA Conventioal STRS OTHER

For Refinance Only: Also To be filled out if you are applying for refinancing

Reason for refinance Year bought Sales price Present value est No Equity in the property Present Lender Send mortgage coupon with application Present rate Loan amount Monthly payment Monthly Property tax Monthly Property Insurance Do you have 2nd/ yes No/ If yes Present rate Loan amount Monthly payment Lender name

AUTHORIZATION TO RELEASE INFORMATION

I / We (undersigned) give MGB Financial services, Inc or its assigns permission/authorization to inquire with standard credit reporting agencies for my/ our credit report. A copy of this authorization may be accepted as an original. This is an inquiry only, not an application.

Borrower Date Co-Borrower Date

