



18300 Gridley Road Suites "I", Artesia, CA 90701 /25 + yr experience/
Anywhere in CA, we can do the loan-FHA,VA, Conv, Commercial,Jumbo, Luxury home,.....
Phone: (562) 809-2643 Fax: (562) 809-0644
Email: Loan@MGBFinancial.com Web: www.MGBFinancial.com # 257-608/280-127

Thank you for giving us the opportunity to be of service to you. Enclosed herewith information requested by you.
Please fill out completely, sign @ bottom & fax back @ 562-809-0644 or mail to us A.S.A.P. We will call you to confirm the information.

1. House is underwater 2. Cancellation of MIP 3. Refinance cash out Rate and term Refinance

BORROWER INFORMATION - Must be filled out completely - HBS WEB Kal 2022- Refinance

Borrower: (First name) (M.) (Last name) (Suffix) Co-Borrower: (First name) (M.) (Last name) (Suffix)
Social Security Number: Date of Birth Social Security Number: Date of Birth
Marital Status: Married Single Divorced Marital Status: Married Single Divorced
Number of Dependents: Home Phone Number: Work Phone Number: Cell Phone Number: E-mail Address: Present Street Address: City: State: Zip: Monthly Rent: Years at present address:

EMPLOYMENT INFORMATION

Employer: Years with current employer: Monthly Gross Income: (hourly/weekly/monthly) 2021 W2/tax 2020 W2 /Tax 2019 W2/tax
Type of compensation: Salary Commission Self-employed Other Income:

PREVIOUS EMPLOYMENT (if less than two years)

Employer: Years with Previous employer: Monthly Income: Type of compensation: Salary Commission

DECLARATIONS

Any Bankruptcy? YES NO If YES, when discharged?(Must be 2 yr s. from the date of discharge)
Any foreclosure YES NO if YES when ?(Must be 3 yr s. from the date of discharge)
Do you have collection accounts? If yes, are you willing to pay them?
Do you Pay Child Support Receive Child Support or alimony/amt YES NO

NEW HOME PURCHASE INFORMATION- Only if you are purchasing a home

Purchase Price: Have you find the property? Yes NO If yes address
Down payment funds Balance savings chking Retirement Gift from
Need down payment assistance (Must meet credit and income guidelines) Loan Type: FHA VA Conventioal STRS OTHER

For Refinance Only: Also To be filled out if you are applying for refinancing

Reason for refinance Year bought Sales price
Present value est No Equity in the property Present Lender Send mortgage coupon with application
Present rate Loan amount Monthly payment Monthly Property tax Monthly Property Insurance
Do you have 2nd/ yes No/ If yes Present rate Loan amount Monthly payment Lender name

AUTHORIZATION TO RELEASE INFORMATION

I / We (undersigned) give MGB Financial services, Inc or its assigns permission/authorization to inquire with standard credit reporting agencies for my/ our credit report. A copy of this authorization may be accepted as an original. This is an inquiry only, not an application.

Borrower Date Co-Borrower Date



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Thank you so much for your Refinance inquiry.

The MGB Financial Services, Inc is backed by over 25+ years of mortgage experiences. The company emphasizes on personal and professional approach to mortgage lending and provides customers with quick and easy home loans at the best available price.

With each customer's different circumstances, we offer various mortgage products designed to fulfill each customer's needs. To further assist customers, our staff is available on weeknights and weekends.

ITEMS NEEDED FOR LOAN APPLICATION- REFINANCE

1. Color Copy of Social Security Card and Picture I.D.
 2. 1 Month- Current Paycheck stubs
 3. Last two years W-2 forms ___ 2021 ___ 2020
 4. Tax Returns ___ 2021 ___ 2020
 5. If self-employed - Need Business Tax Returns ___ 2021 ___ 2020
 6. If self-employed Profit and loss & Balance Sheet from Jan to applied mos 2022
 7. 3 months bank statements for checking and Savings accounts
 8. Recent statement for ___ stock, ___ bond accounts, and ___ 401k or profit Sharing
- If applicable**
9. Copy of divorce decree (If applicable) and proof of child support
 10. Final bankruptcy papers, including Discharge papers (if Applicable)
 11. DD214 for Veterans only (If applicable)

For Refinance or if you own any other property:

- ___ Mortgage Coupon
- ___ Copy of the Note
- ___ Copy of the property Tax
- ___ Copy of the Insurance
- ___ HOA Coupon ___ Solar Coupon - (if applicable)
- ___ Rental agreement (If applicable)
- ___ Copy of any utility bill

We are committed to help you as soon as reasonably possible, and thus please feel free to contact Kal or MGB Team at (562) 809-2643 to set up an appointment for pre-qualification, for more information, clarification, guidance, or assistance.