



18300 Gridley Road Suites "I", Artesia, CA 90701 /25 + yr experience

Anywhere in CA, we can do the loan-FHA,VA, Conv, Commercial,Jumbo, Luxury home,.....

Phone: (562) 809-2643 Fax: (562) 809-0644

Email: Loan@MGBFinancial.com Web: www.MGBFinancial.com # 257-608/280-127

Thank you for giving us the opportunity to be of service to you. Enclosed herewith information requested by you.

Please fill out completely, sign @ bottom & fax back @ 562-809-0644 or mail to us A.S.A.P. We will call you to confirm the information.

1. House is underwater 2. Cancellation of MIP 3. Refinance cash out Rate and term Refinance

BORROWER INFORMATION - Must be filled out completely - HBS WEB Kal 24- Purchase

Borrower: (First name) (M.) (Last name) (Suffix) Co-Borrower: (First name) (M.) (Last name) (Suffix) Social Security Number: Date of Birth Marital Status: Number of Dependents: Home Phone Number: Work Phone Number: Cell Phone Number: E-mail Address: Present Street Address: City: State: Zip: Monthly Rent: Years at present address:

EMPLOYMENT INFORMATION

Employer: Years with current employer: Monthly Gross Income: (hourly/weekly/monthly) 2023 W2/tax 2022 W2 /Tax 2021 W2/tax Type of compensation: Other Income:

PREVIOUS EMPLOYMENT (if less than two years)

Employer: Years with Previous employer: Monthly Income: Type of compensation: Salary Commission

DECLARATIONS

Any Bankruptcy? YES NO If YES, when discharged?(Must be 2 yr s. from the date of discharge) Any foreclosure YES NO if YES when ?(Must be 3 yr s. from the date of discharge) Do you have collection accounts? If yes, are you willing to pay them? Do you Pay Child Support Receive Child Support or alimony/amt YES NO

NEW HOME PURCHASE INFORMATION- Only if you are purchasing a home

Purchase Price: Have you find the property? Yes NO If yes address Down payment funds Balance savings chking Retirement Gift from Need down payment assistance (Must meet credit and income guidelines) Loan Type: FHA VA Conventioal STRS OTHER

For Refinance Only: Also To be filled out if you are applying for refinancing

Reason for refinance Year bought Sales price Present value est No Equity in the property Present Lender Send mortgage coupon with application Present rate Loan amount Monthly payment Monthly Property tax Monthly Property Insurance Do you have 2nd/ yes No/ If yes Present rate Loan amount Monthly payment Lender name

AUTHORIZATION TO RELEASE INFORMATION

I / We (undersigned) give MGB Financial services, Inc or its assigns permission/authorization to inquire with standard credit reporting agencies for my/ our credit report. A copy of this authorization may be accepted as an original. This is an inquiry only, not an application.

Borrower Date Co-Borrower Date



18300 Gridley Road Suites "I", Artesia, CA 90701

Phone: (562) 809-2643 Fax: (562) 809-0644

Phone: (562) 809-2643 Fax: (562) 809-0644/ NMLS# 257-608/280-127

Email: Conditions@MGBFinancial.com/ Web: www.MGBFinancial.com

Thank you so much for your Purchase inquiry.

The MGB Financial Services, Inc is backed by over 20+ years of mortgage experiences. The company emphasizes on personal and professional approach to mortgage lending and provides customers with quick and easy home loans at the best available price.

With each customer's different circumstances, we offer various mortgage products designed to fulfill each customer's needs. To further assist customers, our staff is available on weeknights and weekends.

ITEMS NEEDED FOR LOAN APPLICATION:

1. Copy of Social Security Card and Picture I.D.
2. 1 Month- Current Paycheck stubs
3. W2 FOR ___2023 ___2022
4. Personal Tax Returns ___2023___2022
5. Last 3 months bank statements for checking and Savings accounts

For Self Employed Borrowers

1. ___Two years of Business license
2. ___If Corporation, LLC, Partnership--- ___Article of Incorporation -- 3. ___Business Tax Returns ___2023___2022
4. ___Profit and Loss and balance sheet for 2024 from Jan to current month

If applicable

5. Copy of divorce decree (If applicable) and proof of child support
6. Final bankruptcy papers, including Discharge papers (if Applicable)

FOR VA:

11. DD214 for Veterans only

If you own any other property or for Refinance:

- ___Mortgage Coupon
- ___HOA Coupon ___Solar coupon
- ___Copy of the property Tax ___Copy of the Insurance
- ___Rental agreement

We are committed to help you as soon as reasonably possible, and thus please feel free to contact Kal or MGB Team at (562) 809-2643 to set up an appointment for pre-qualification, for more information, clarification, guidance, or assistance.

