



18300 Gridley Road Suites "T", Artesia, CA 90701

Phone: (562) 809-2643 Fax: (562) 809-0644

Email: Loan@MGBFinancial.com Web: www.MGBFinancial.com 257-608

Thank you for giving us the opportunity to be of service to you. Enclosed herewith information requested by you. Please fill out completely, sign & fax back @ 562-809-0644 or mail to us A.S.A.P. We will call you to confirm the information.

INQUIRY FOR FULL REFINANCE: WEB- 08-12

BORROWER INFORMATION - Must be filled out completely

Borrower: _____
(First name) (M.) (Last name) (Suffix)
Social Security Number: _____ Date of Birth: _____
Marital Status: ☐ Married ☐ Single ☐ Divorced
Home Phone Number : _____
Work Phone Number : _____
Cell Phone Number: _____
E-mail Address: _____
Present Street Address: _____
City: _____ State: _____ Zip: _____
Years at present address: _____
Do you have collection accounts? _____,
Any Bankruptcy? ☐ YES ☐ NO If YES, when discharged? (Must be 2 yrs.) _____
Any foreclosure ☐ YES ☐ NO if YES when (Must be 3 yrs.) _____

Co-Borrower: _____
(First name) (M.) (Last name) (Suffix)
Social Security Number: _____ Date of Birth: _____
Marital Status: ☐ Married ☐ Single ☐ Divorced
Home Phone Number: _____
Work Phone Number: _____
Cell Phone Number: _____
E-mail Address: _____
Present Street Address: _____
City: _____ State: _____ Zip: _____
Years at present address: _____
If yes, are you willing to pay them? _____

EMPLOYMENT INFORMATION

Employer: _____
Years with current employer: _____
Monthly Gross Income: _____ (hourly/weekly/monthly)
W2 Income for 2010 _____ W2 for 2011 _____
Other Income: _____
Type of compensation: ☐ Salary ☐ Commission ☐ Self-employed

Employer: _____
Years with current employer: _____
Monthly Gross Income: _____ (hourly/weekly/monthly)
W2 Income for 2010 _____ W2 for 2011 _____
Other Income: _____
Type of compensation: ☐ Salary ☐ Commission ☐ Self-employed

PREVIOUS EMPLOYMENT (if less than two years)

Employer: _____
Years with Previous employer: _____
Monthly Income: _____
Type of compensation: ☐ Salary ☐ Commission

Employer: _____
Years with Previous employer: _____
Monthly Income: _____
Type of compensation: ☐ Salary ☐ Commission

DECLARATIONS

Do you ☐ Pay Child Support ☐ Receive Child Support or alimony/amt _____ YES NO

REFINANCE- INFORMATION

When you bought the property? Year: _____ Sales Price? _____ Loan Amount _____
Present Lender's Name _____ Present Interest Rate: _____ Any mortgage late? _____, If yes, when: _____
Do you have 2nd liens? _____ If yes, Loan amount? _____ Interest Rate _____
Second Lender's Name: _____ Present Type of Loan (circle): FHA, VA, CONV., OTHER
Reason for Refinance/2nd (circle) 1. Lower the rate 2. Combined 1st & 2nd, Other _____ **Present Value of Property**

MONTHLY OBLIGATION:

Items needed to be faxed with this application – More items – after initial review

Present 1st pmt \$ _____ Copy of mortgage coupon _____ Two months of bank statements _____
Present 2nd pmt \$ _____ Copy of Property Tax _____ Copy of Insurance _____
Monthly property tax \$ _____ Copy-Two years of tax return _____ Personal _____ Business _____ One month paystub _____
Monthly insurance \$ _____ Year to date profit-Loss _____ If applicable, all the pages of _____ Bankruptcy _____ Divorce _____
Monthly PMI (If any) \$ _____ If you own more property, Need _____ Copy of mortgage coupon, _____ Property Tax _____
Total monthly pmt \$ _____ Insurance _____ Copy of rental agreement for all the properties _____

AUTHORIZATION TO RELEASE INFORMATION

I / We (undersigned) give MGB Financial services, Inc. or its assigns permission/authorization to inquire with standard credit reporting agencies for my/our credit report. A copy of this authorization may be accepted as an original.

Borrower _____ Date _____

Co-Borrower _____ Date _____