

•	<u>I", Artesia, CA 90701 /2</u> 5 + yr experience/ IA,VA, Conv, Commercial,Jumbo, Luxury home,	
•	2643 Fax: (562) 809-0644	
	o: <u>www.MGBFinancial.com</u> # 257-608/280-127	
Thank you for giving us the opportunity to be of service to Please fill out completely, sign @ bottom & fax back @ 562-809-0 I. Home Improvement 2. Debt Consolidation 3.		
BORROWER INFORMATION - Must be filled out	completely – HBS WEB Kal 2022- Refinance	
Borrower: (First name) (M.) (Last name) (Suffix)	Co-Borrower:	
(First name) (M.) (Last name) (Suffix) Social Security Number: Date of Birth	(First name) (M.) (Last name) (Suffix)	
Marital Status:	Marital Status: Married Single Divorced	
Number of Dependents:	Number of Dependents:	
Home Phone Number :		
Work Phone Number :		
Cell Phone Number:	Cell Phone Number:	
E-mail Address:		
Present Street Address: City: State:		
Monthly Rent: Years at present address:		
	INFORMATION	
Employer:		
Years with current employer:	Years with current employer:	
2021 W2/tax 2020 W2 /Tax 2019 W2/tax	Monthly Gross Income: (hourly/weekly/monthly) 2021 W2/tax 2020 W2 /Tax 2019 W2/tax	
Type of compensation: Salary Commission Self-employed	Type of compensation: Salary Commission Self-employed	
Other Income:		
	NT (if less than two years)	
Employer:		
Years with Previous employer:		
Monthly Income:	Monthly Income:	
Type of compensation: Salary Commission	Type of compensation: Salary Commission	
DECLAR		
	harged?(Must be 2 yr s. from the date of discharge)	
_ ¬	Must be 3 yr s. from the date of discharge)	
Do you have collection accounts?		
Do you Pay Child Support Receive Child Support or alimony/amt YES NO NEW HOME PURCHASE INFORMATION- Only if you are purchasing a home		
Home-Improvement :Amo		
Debt Consolidation: Give	e the list of items to pay and balance	
	out if you are applying for refinancing	
Reason for refinance Yea	ar boughtSales price esent LenderSend mortgage coupon with application	
	esent Lender Send mortgage coupon with application Monthly Property tax Monthly Property Insurance	
	Monthly Property taxMonthly Property Insurance Monthly paymentLender name	
AUTHORIZATION TO RE		
I / We (undersigned) give MGB Financial services, Inc or its a		
- $ -$		



QUALITY CONTROL CERTIFICATION AND AUTHORIZATION

The undersigned certify the following:

- 1. I/We have applied for a mortgage loan from hereinafter referred to as Lender. In applying for the loan, I/We completed a loan application containing various Information on the purpose of the loan, the amount and source of down payment, employment and Income information, and assets and liabilities. I/We certify that all of the information is true and complete. I/We made no misrepresentations in the loan application or other documents, nor did I/We omit any pertinent Information.
- 2. I/We understand and agree that The Lender reserves the right to change the mortgage loan review process to a full documentation program. This may include verifying the Information provided on the application with the employer and/or the financial institution. I/We understand that this is applicable if I/We applied for the limited documentation program.
- 3. I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both to knowingly make any (also statements when applying for this mortgage, as applicable under the provisions of Title 18, United States Code, Section1014.)

AUTHORIZATION TO RELEASE INFORMATION

To Whom It May Concern:

- 1. As part of the application process, The Lender and the mortgage guarantee insurer may verify information contained in my/our loan application and in other documents required in connection with the loan, either before the loan is closed or as part of its quality control program.
- 2. I/We authorize you to provide to The Lender, to any investor to whom The Lender may sell my mortgage, and to the mortgage guaranty insurer any and all information and documentation that they request. Such information includes, but is not limited to, employment history and income; bank, money market, and similar account balance; credit history; and copies of income tax returns. The Lender, or any investor that purchases the mortgage, or the mortgage guaranty insurer may address this authorization to any party named in the loan application.
- 3. A copy of this authorization may be accepted as an original.
- Your prompt reply to The Lender or the investor that purchases the mortgage or the mortgage guaranty insurer is appreciated.
 Mortgage guaranty Insurer (If/any):

	Please select accordingly;	CitizenGreen CardWork Permit
X Borrower	Date	Social Security No.
Email:	Cell Phone:	
X Co-Borrower	Date	Social Security No.
Email: MGB Financial Services Inc Originator: Kalpana Bha -	Cell Phone: radwaj Please select accordingly:	CitizenGreen CardWork Permit



18300 Gridley Road Suites "I", Artesia, CA 90701 Phone: (562) 809-2643 Fax: (562) 809-0644 Email: Conditions@MGBFinancial.com # 257-608/280-127

Thank you so much for your Refinance inquiry.

The MGB Financial Services, Inc is backed by over 25+ years of mortgage experiences. The company emphasizes on personal and professional approach to mortgage lending and provides customers with quick and easy home loans at the best available price.

With each customer's different circumstances, we offer various mortgage products designed to fulfill each customer's needs. To further assist customers, our staff is available on weeknights and weekends.

ITEMS NEEDED FOR LOAN APPLICATION- REFINANCE

- 1. Color Copy of Social Security Card and Picture I.D.
- 2. 1 Month- Current Paycheck stubs
- 3. Last two years W-2 forms ____2021 ___2020
- 4. Tax Returns ____2021 ___2020
- 5. If self-employed Need Business Tax Returns 2021 2020
- 6. If self-employed Profit and loss & Balance Sheet from Jan to applied mos 2022
- 7. 3 months bank statements for checking and Savings accounts
- 8. Recent statement for _____ stock, _____ bond accounts, and _____401k or profit Sharing

If applicable

- 9. Copy of divorce decree (If applicable) and proof of child support
- 10. Final bankruptcy papers, including Discharge papers (if Applicable)
- 11. DD214 for Veterans only (If applicable)

For Refinance or if you own any other property:

- ____Mortgage Coupon
- **____Copy of the Note**
- Copy of the property Tax
- ____Copy of the Insurance
- ____HOA Coupon___ Solar Coupon (if applicable)
- ____Rental agreement (If applicable)
- ___Copy of any utility bill

We are committed to help you as soon as reasonably possible, and thus please feel free to contact Kal or MGB Team at (562) 809-2643 to set up an appointment for pre-qualification, for more information, clarification, guidance, or assistance.